



Richard A. Mikeliunas Schior Vice President Capital Markets

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August 18, 2003

Ms. Willie Mae Stroud Filer Support - 2 Room 1004, Mail Stop 1-4 Office of Filing Information & Consumer Services Division of Market Regulation Securities and Exchange Commission Judiciary Plaza 450 Fifth Street, NW Washington, D.C. 20549

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AUG 22 2003

Dear Ms. Stroud:

THOMSON FINANCIAL

This is to certify that the American Stock Exchange, (the "Exchange") received from Citigroup Global Markets Holdings Inc. (the "Registrant") a copy of the Company's application on Form 8-A for the registration of the following security:

Equity Linked Securities ("ELKS") based upon the Common Stocks of Applied Materials, Inc., General Electric Company, The Home Depot, Inc., J.P. Morgan Chase & Co. and Pfizer, Inc. Due, 2004

We further certify that the above security has been approved by the Exchange for listing and registration, upon official notice of issuance, and understand that the 8A will be immediately effective upon your receipt of this letter.

Sincerely,

Kakual Mahr